



SBA Economic Injury Disaster Loan (COVID-19) **Application Checklist**

The following items are required to apply for an SBA Economic Injury Disaster Loan. The fastest way to complete an application is by creating an account and applying [here](#). You may also download and manually complete all forms. Note that the SBA has made several updates to forms over the past few days and we would expect further updates to be made again.

| | Item | Signatories | Link to form |
|----|---|---|--|
| 1. | SBA Form 5 - Disaster Business Loan Application | (i) Applicant | Form. |
| 2. | SBA Form 413D - Personal Financial Statement | One form required per Beneficial Owner of Applicant, defined as: (i) proprietor; (ii) limited partner owning 20% or more of the business; (iii) general partner; or (iv) stockholder owning 20% or more of the voting stock. | Form. |
| 3. | IRS Form 4506T | A separate form has to be filled out for each of the following: (i) Applicant; (ii) each entity in which the Applicant owns 50% or more; (iii) each individual or entity that owns (directly or indirectly) 20% or more of the Applicant; (iv) each general partner; and (v) each other entity that a principal of the applicant owns 50% or more. | Form. Instructions. |



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| 4. | SBA Form 2202 - Schedule of Liabilities | (i) Applicant | Form. Instructions. |
| 5. | SBA Form 1368 - Additional Filing Requirements | (i) Applicant | Form. |
| 6. | SBA Form 159D | (i) Applicant (ii) Agents (any agent assisting in preparation of the form and an estimate of the fees charged to prepare the form) | Form. |

Please contact Matt Delguyd or Logan Bryant at the following contact information if you have any questions.

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